Advanced ACE Reports and Portal

TSN Plenary Session October 8, 2014



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ACE Business Office



Agenda

- Introduction
- Navigating ACE Reports Overview
- Advanced ACE Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Modified Reports
 - Using Advanced features
 - Running Authorized Data Extracts
- Advanced ACE Portal Demonstration
- References and Resources
- Questions and Answers Session





Introduction

ACE Reports Vision

To transform ACE Reports into a robust business intelligence tool that provides digestible strategic, operational and tactical information

Goals

The following four goals have been established to drive a successful transformation:

- 1. Improve the User Experience
- 2. Enhance User Training
- 3. Promote New Development
- 4. Revamp Legacy Reports





Introduction (cont'd)

Supported Software

The following software is currently supported by ACE:

Operating System	Browser (Product/Version)	Java Runtime (JRE) Version			
Windows Vista	Internet Explorer 7,8 or 9	Min: 1.6			
Williams Vista	internet Explorer 7,6 or 9	Max: 1.7.0_55			
Windows 7	Internet Explorer 8,9,10, or 11	Min: 1.6			
Williaows /	internet Explorer 6,9,10, or 11	Max: 1.7.0_55			
Windows 8	Internet Explorer 10	Min: 1.6			
Williaows o	Internet Explorer 10	Max: 1.7.0_55			

Please note:

- 1. Business Objects components are 32-bit and can be used in 64-bit operating systems
- 2. Touchscreen interactions are not supported
- 3. Business Object support for Windows XP ended in April 2014, when Microsoft ended its support for XP





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ACE Secure Data Portal

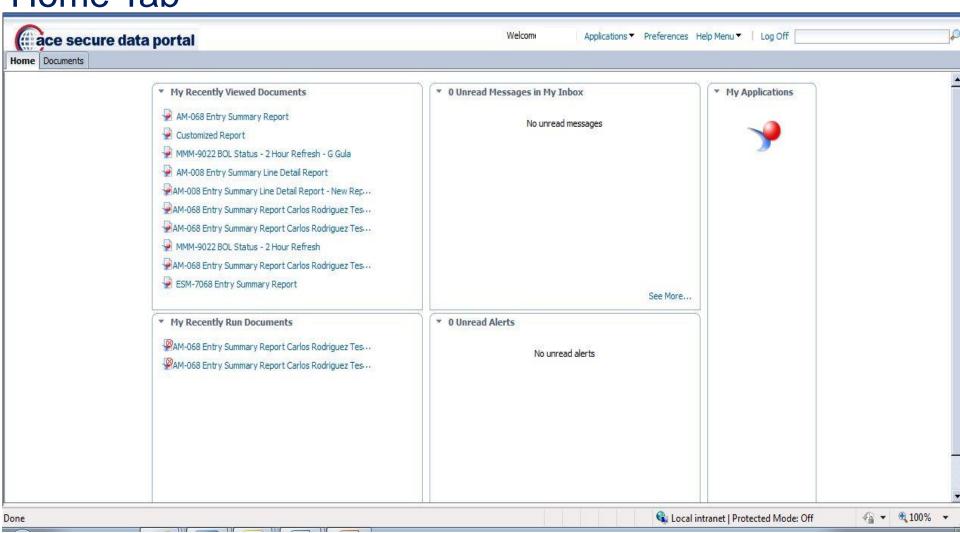
Launching Reports







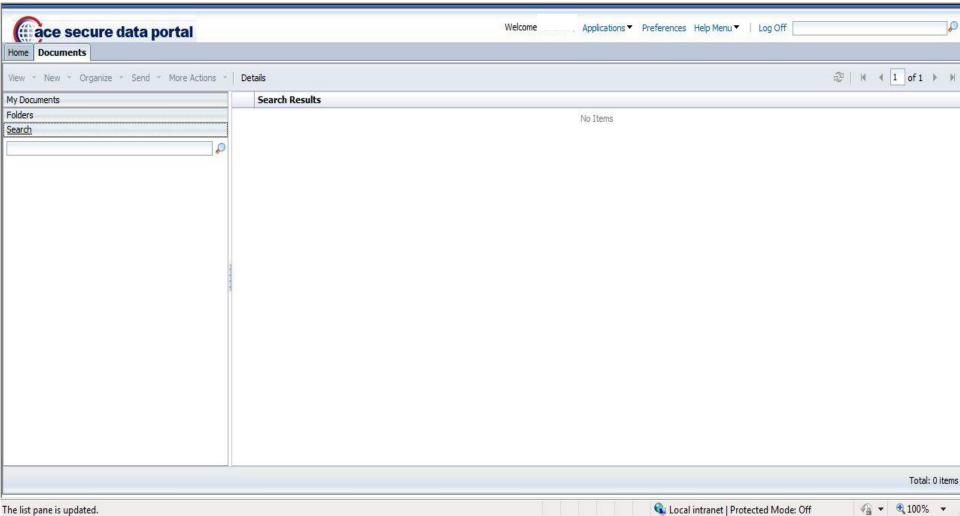
ACE Reports Home Tab







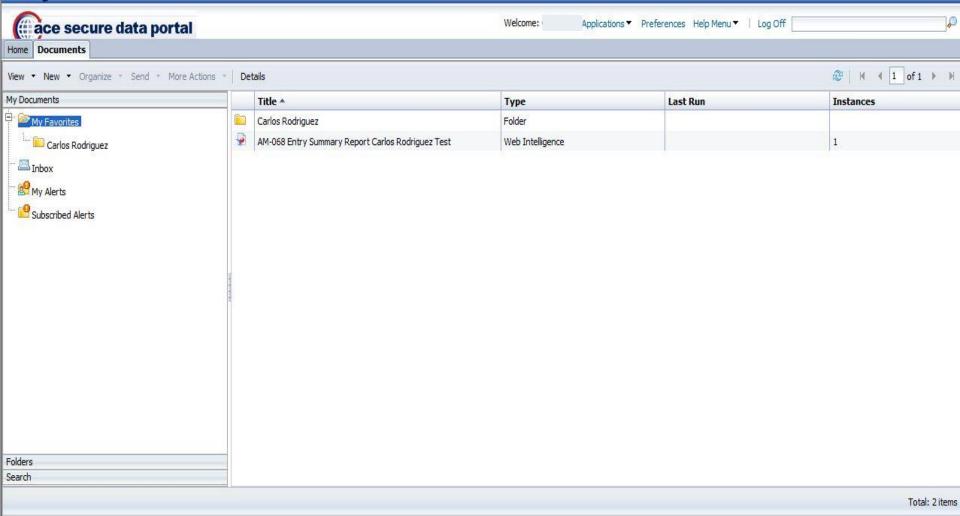
ACE Reports Documents Tab







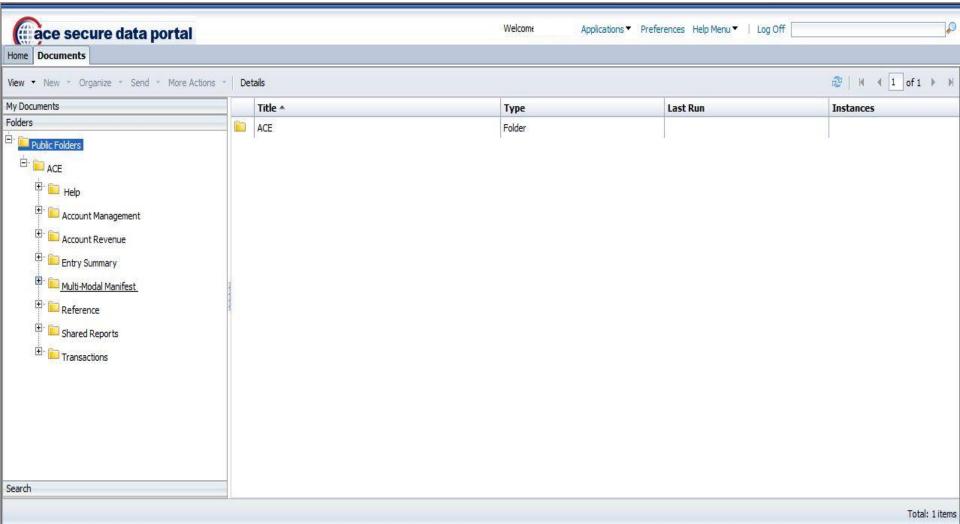
ACE Reports My Documents Panel







ACE Reports Folders Panel

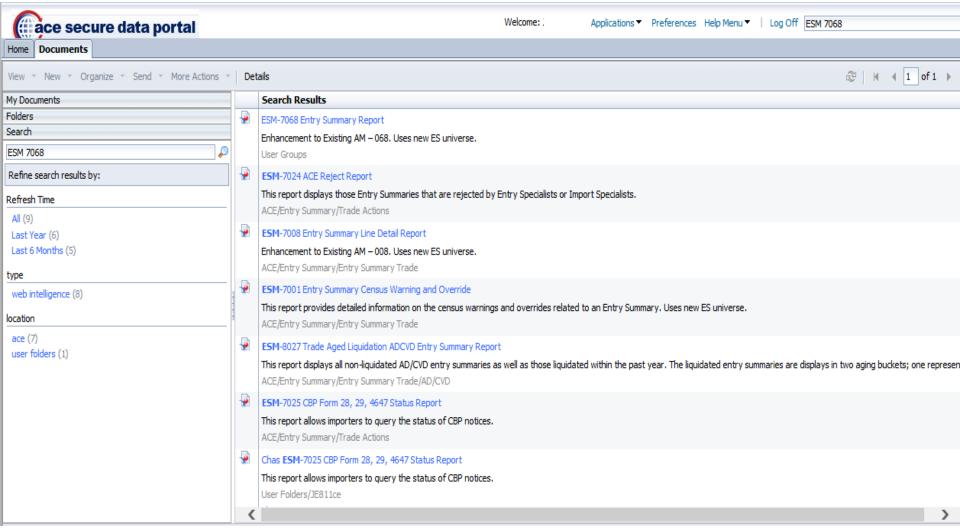






ACE Reports

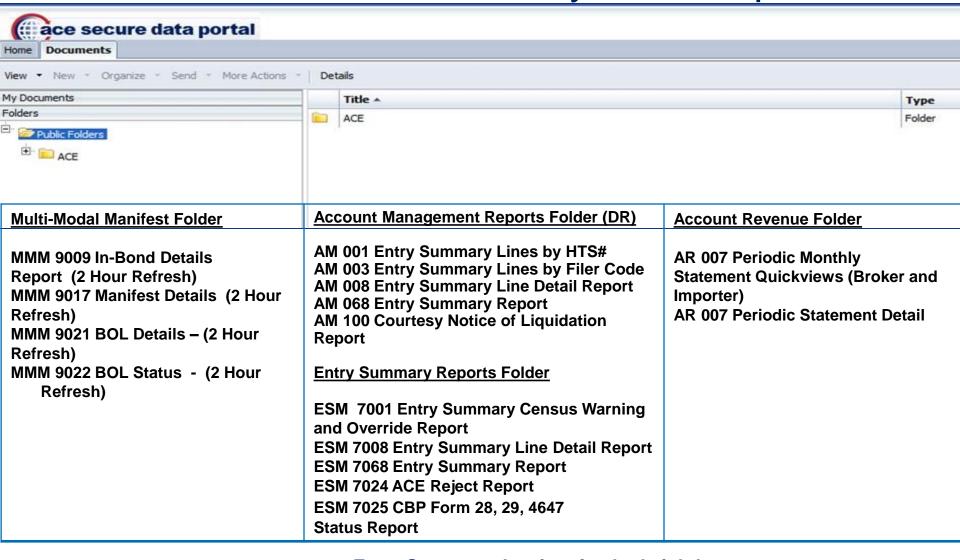
Search Panel







ACE Secure Data Portal – Key ACE Reports





Entry Summary data is refreshed nightly
Periodic Monthly Statement data is refreshed hourly



Agenda

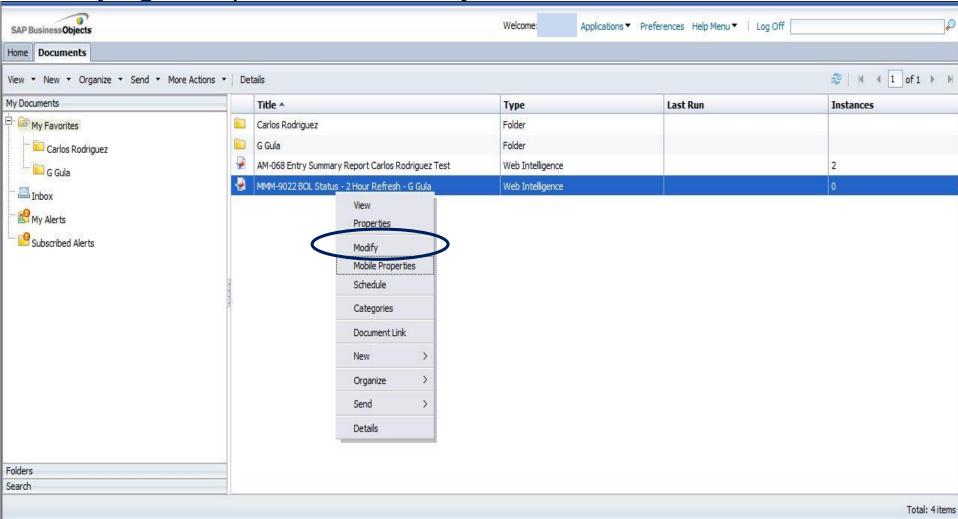
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ACE Reports

Modifying a Report from the "My Favorites" Panel

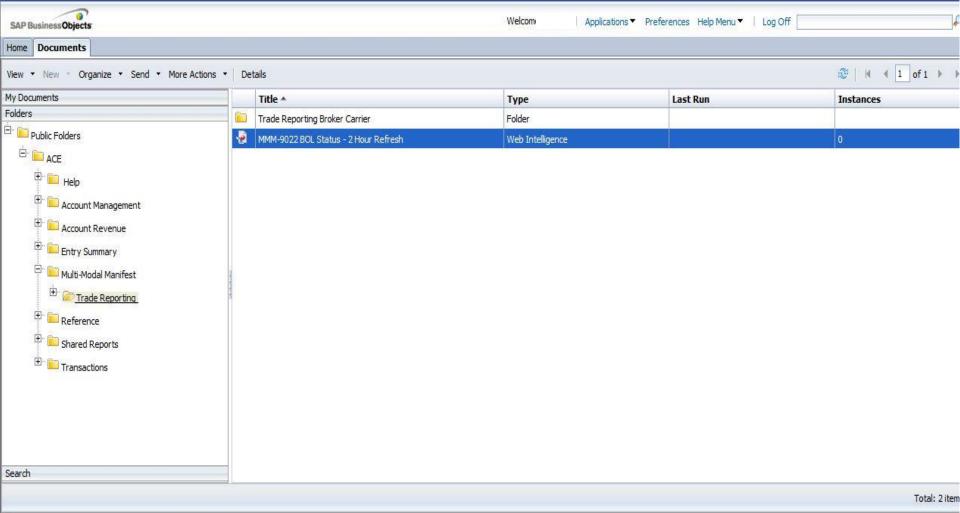






ACE Reports

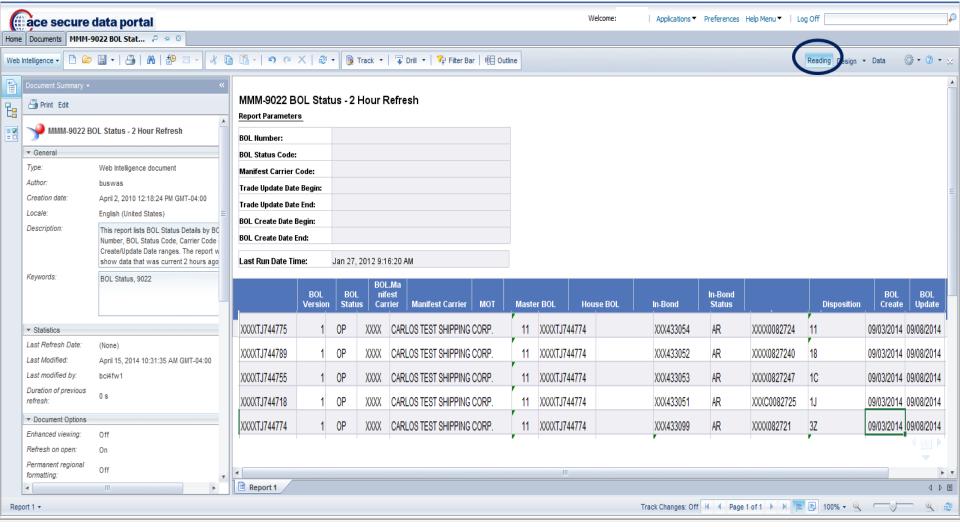
Modifying Reports From A Standard Report







ACE Reports MMM-9022 BOL Status - 2 Hour Refresh

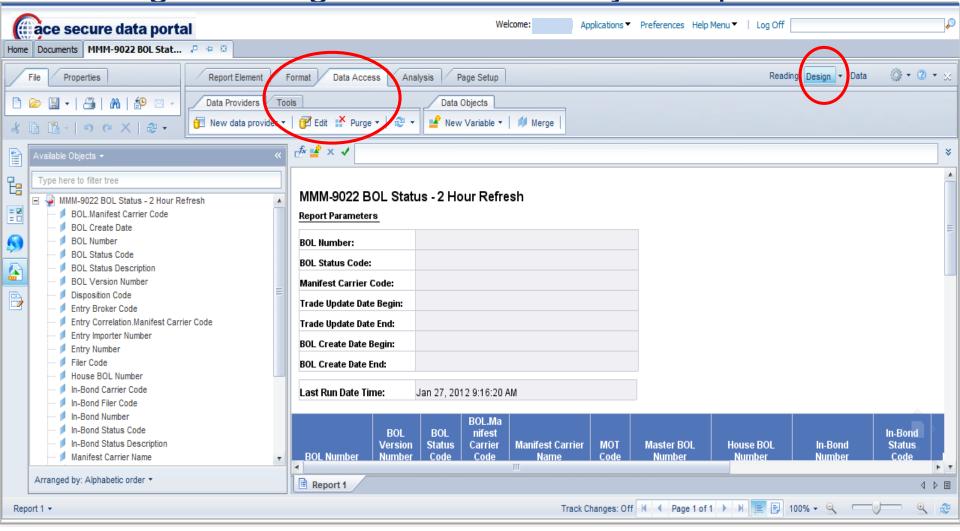






ACE Reports

Switching to "Design" Mode to Modify a Report

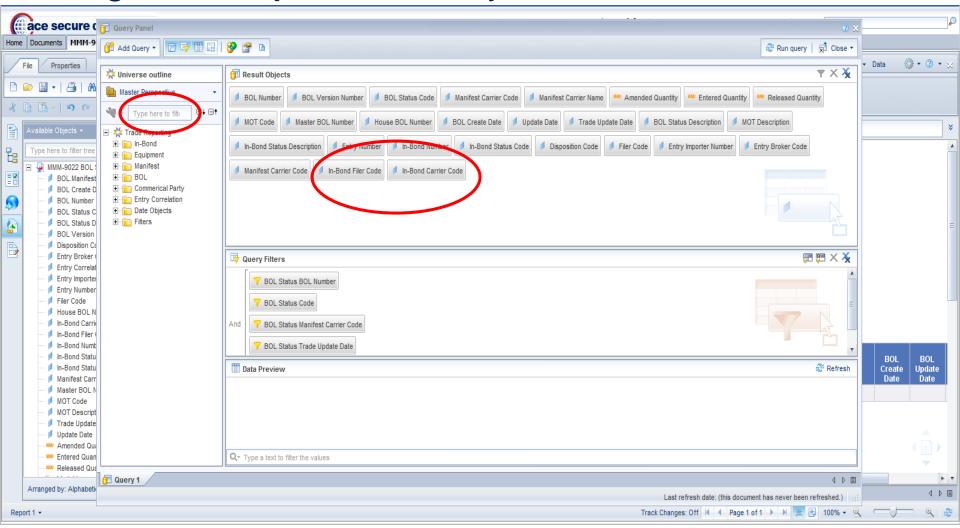






ACE Reports Adding Data Object

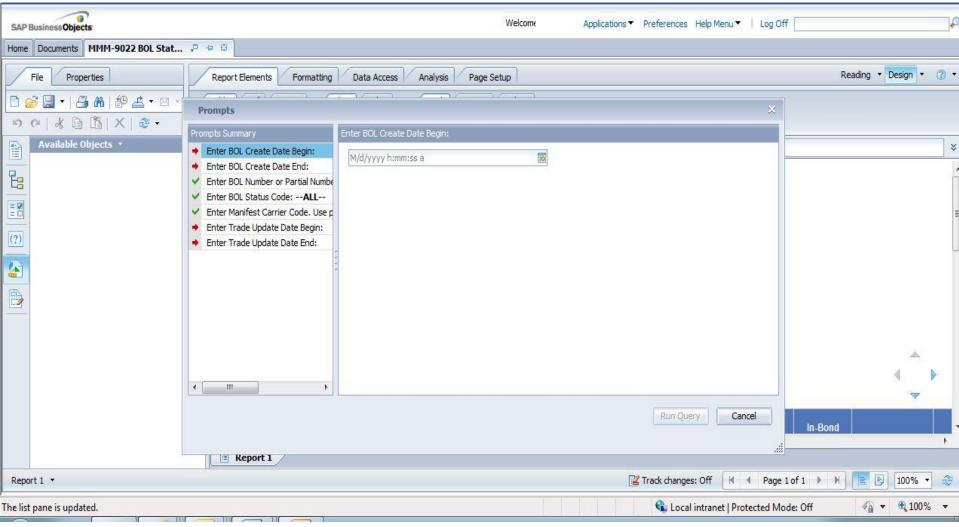
Adding Data Objects to Query Panel







ACE Reports Prompts Screen

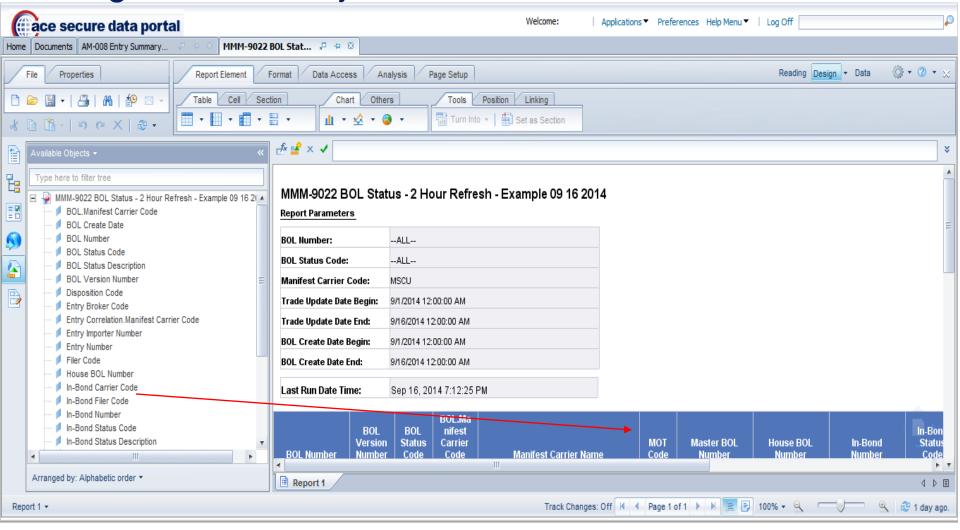






ACE Reports

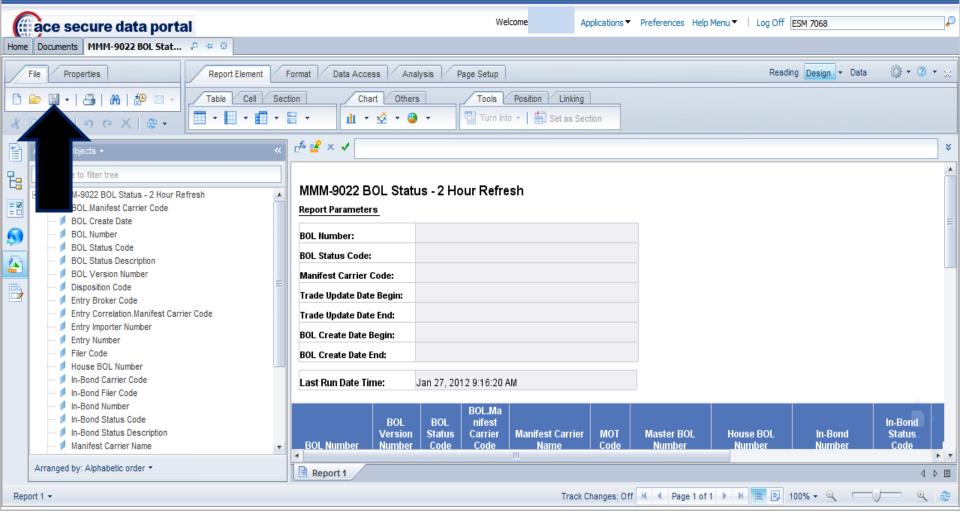
Adding the Data Object to the Table







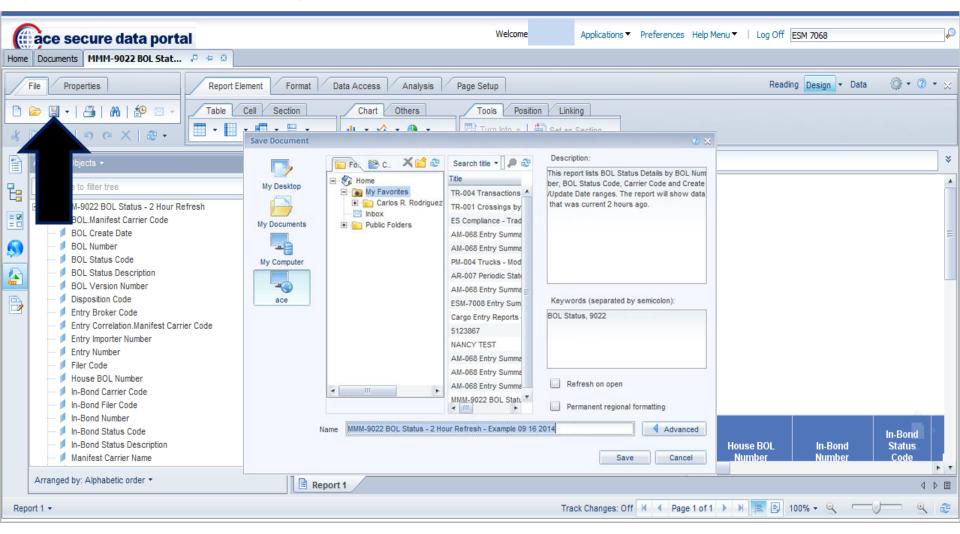
ACE Reports Saving a Modified Report







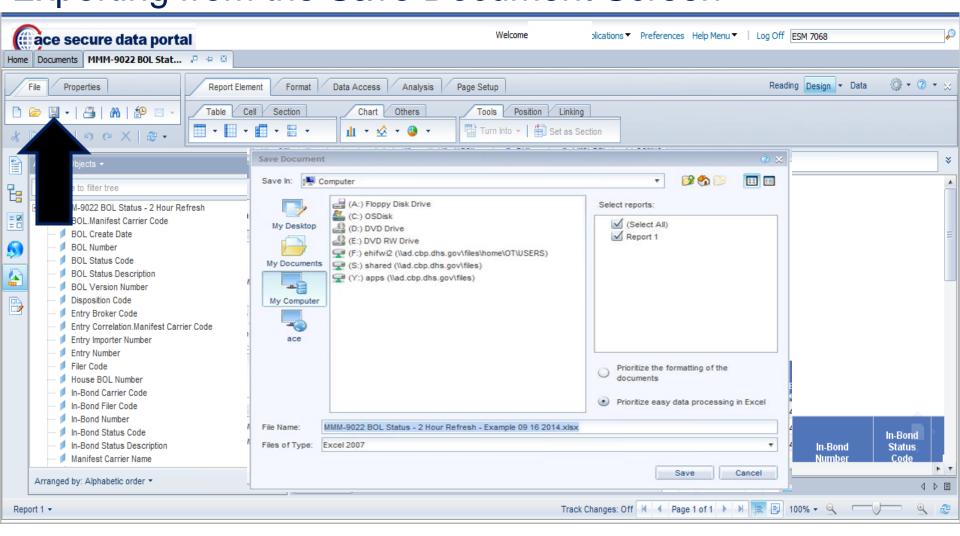
ACE Reports Save Document Screen Box







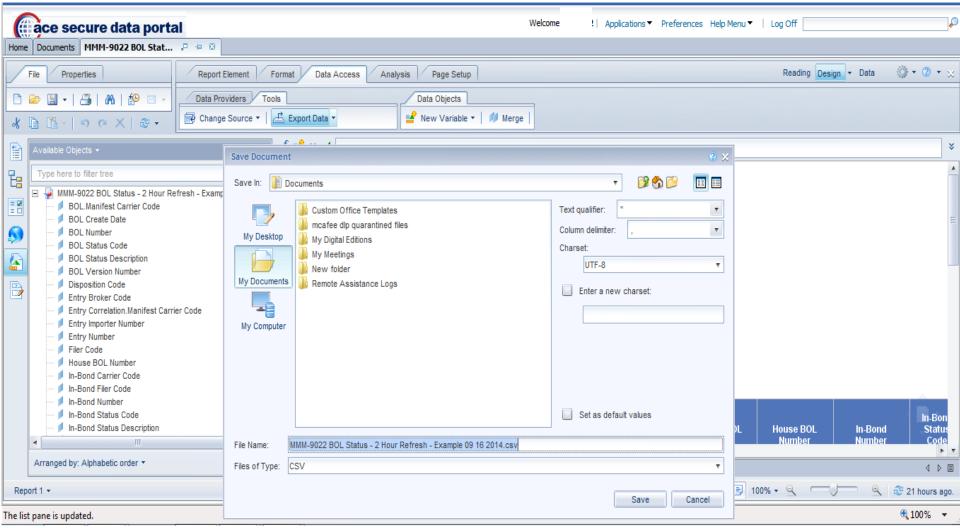
ACE Reports Exporting from the Save Document Screen







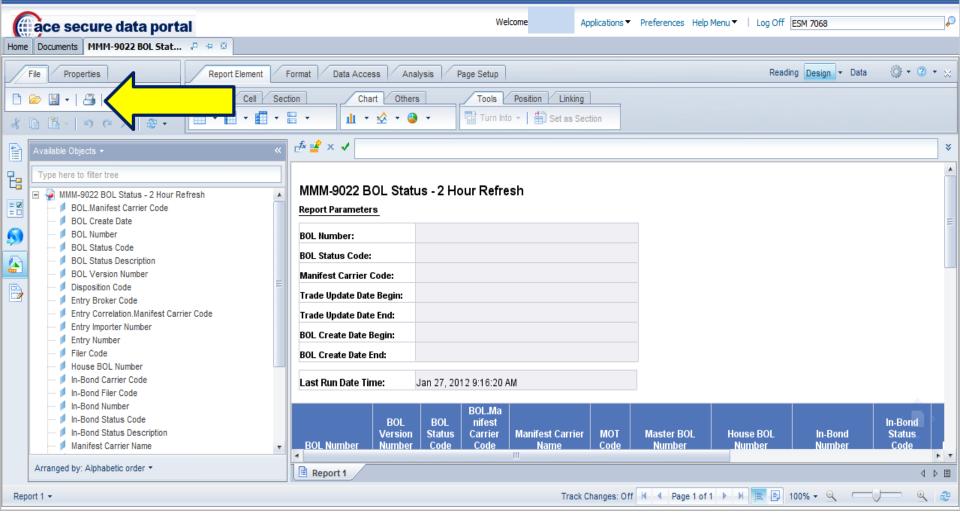
ACE Reports Exporting from Data Access Tab







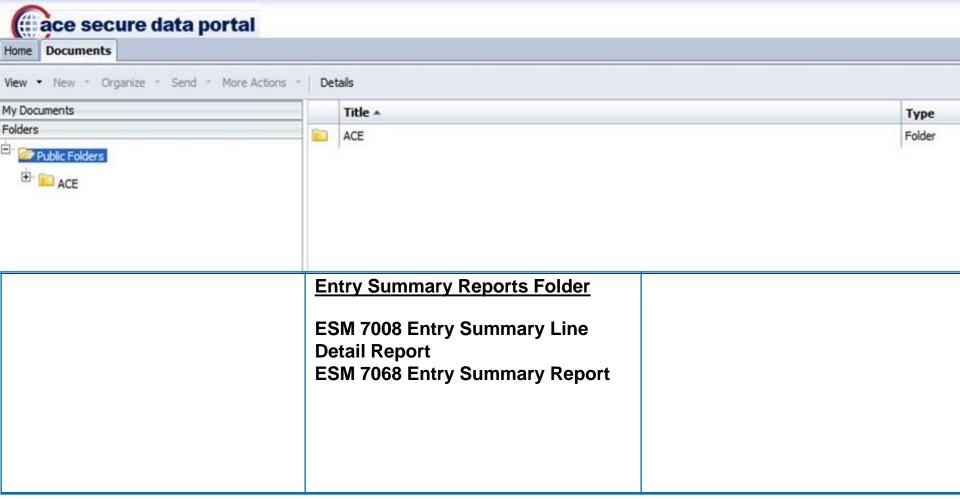
ACE Reports Printing a Modified Report







Adding MPF and HMF Data Objects to ESM 7008 Entry Summary or 7068 Entry Summary Detail Reports



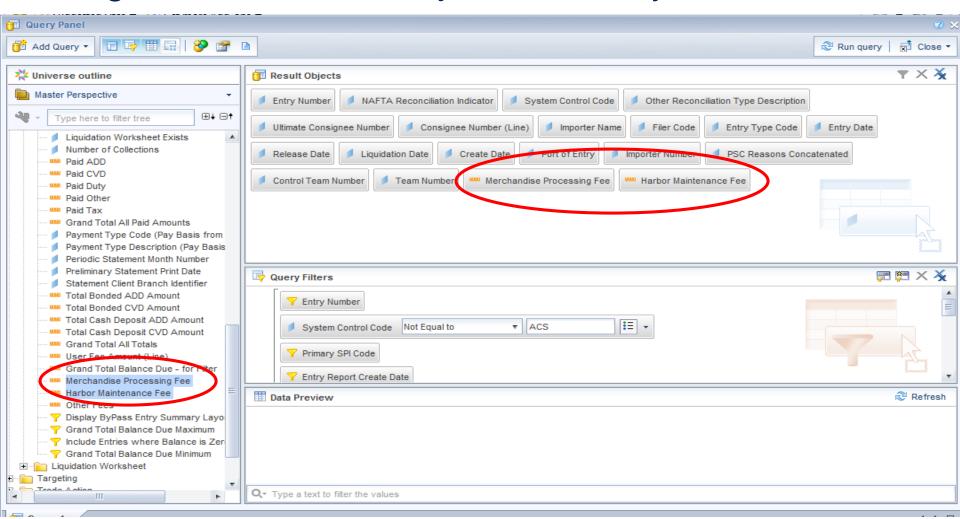
Entry Summary data is refreshed nightly

Periodic Monthly Statement data is refreshed hourly





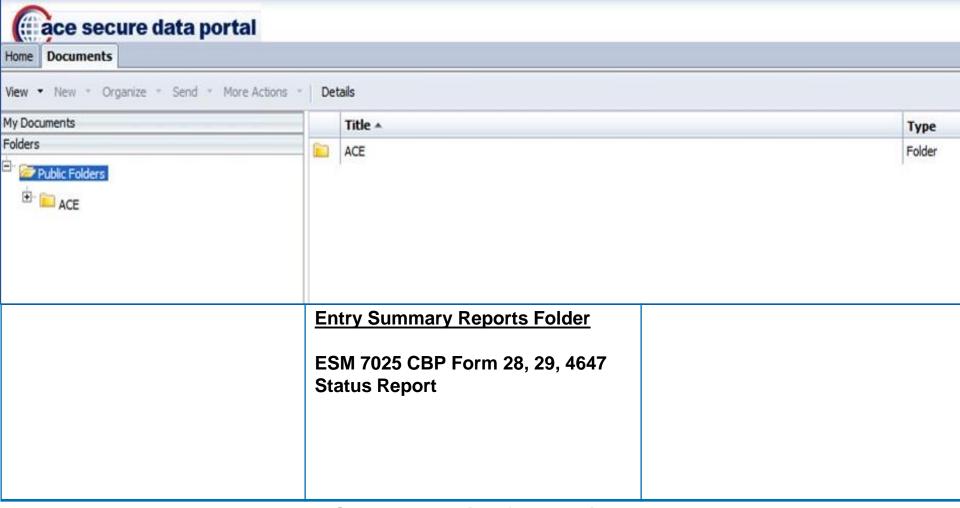
ACE Reports Adding MPF and HMF Objects to Query Panel







Modifying the ESM - 7025 CBP Forms 28, 29, 4647 Report to Include ACS Entry Summaries



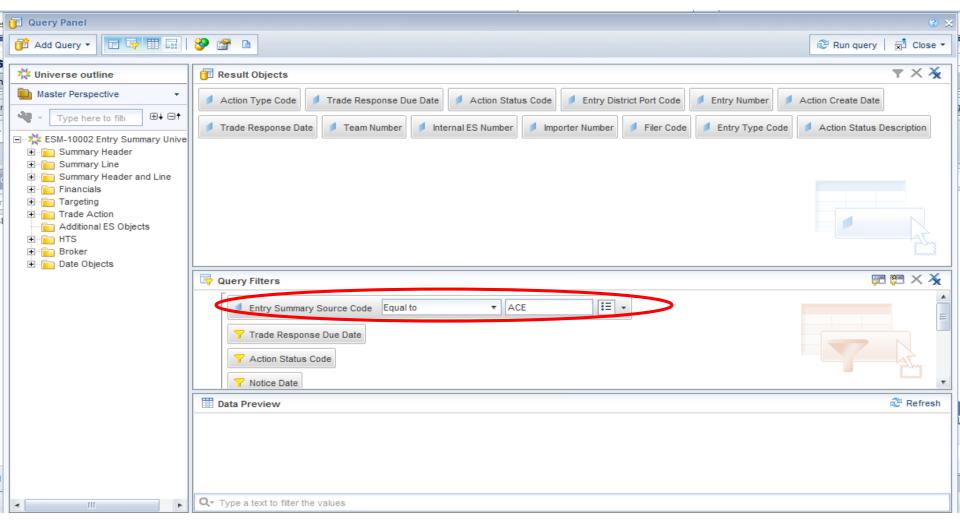
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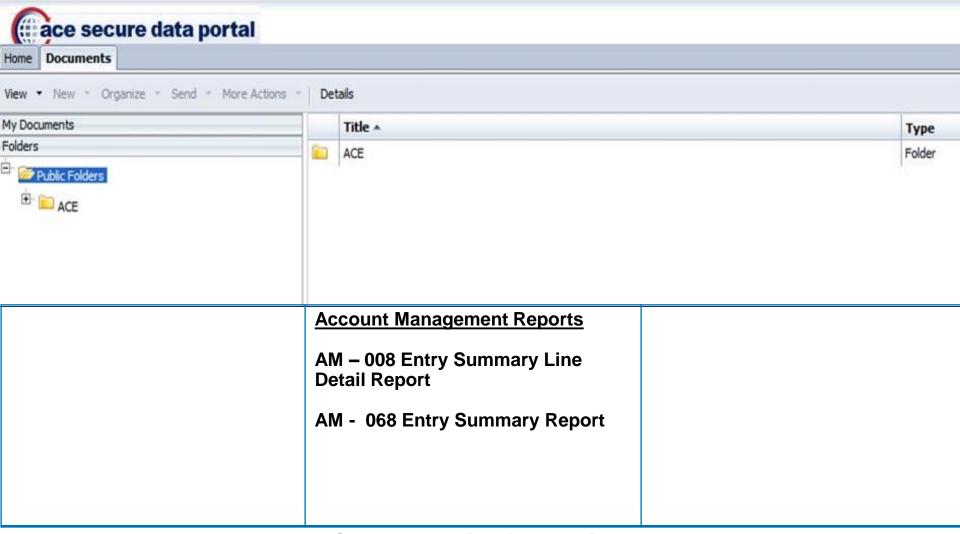
ACE Reports Removing Entry Summary Source Code







Using Wildcards and Query Filters

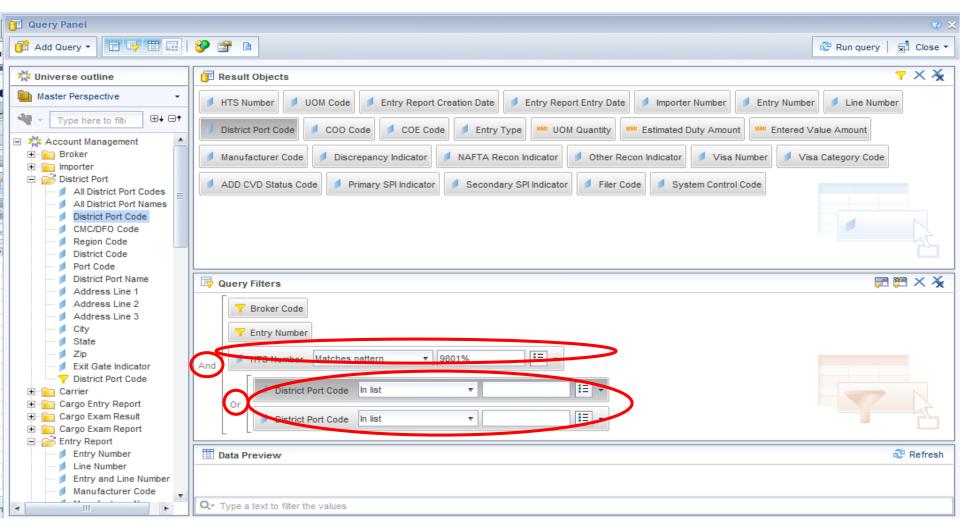


Entry Summary data is refreshed nightly
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ACE Reports Using Wildcards and Query Filter Conditions







MMM – 9022 BOL Status 2 Hour Refresh Report

Report Parameters	
BOL Number:	-ALL-
BOL Status Code:	-ALL-
Manifest Carrier Code:	-ALL-
Trade Update Date Begin:	12/1/2011 12:00:00 AM
Trade Update Date End:	12/7/2011 12:00:00 AM
BOL Create Date Begin:	12/01/2011
BOL Create Date End:	12/7/2011 12:00:00 AM

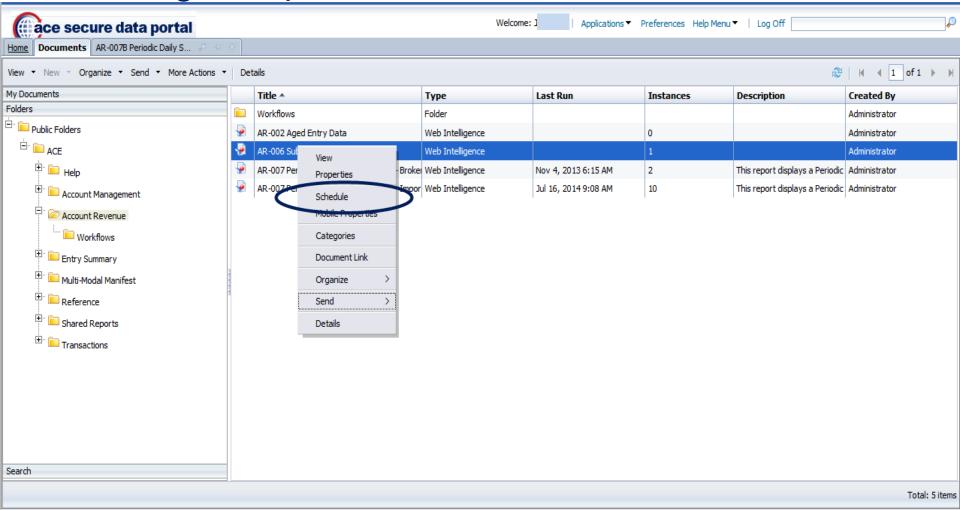
BOL Number		Status	Manifest Carrier Code		MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date	Trade Update Date
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		1J	12/02/2011	12/02/2011	12/02/2011
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		69	12/02/2011	12/02/2011	12/02/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					54	12/06/2011	12/06/2011	12/06/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					69	12/06/2011	12/06/2011	12/06/2011





ACE Reports

Scheduling a Report from the "Folders" Panel

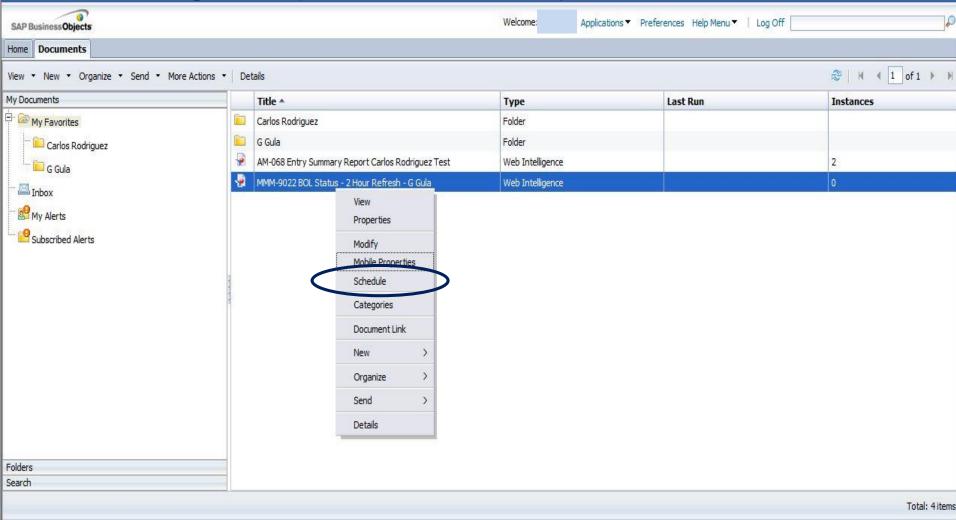






ACE Reports

Scheduling a Report from the "My Favorites" Panel

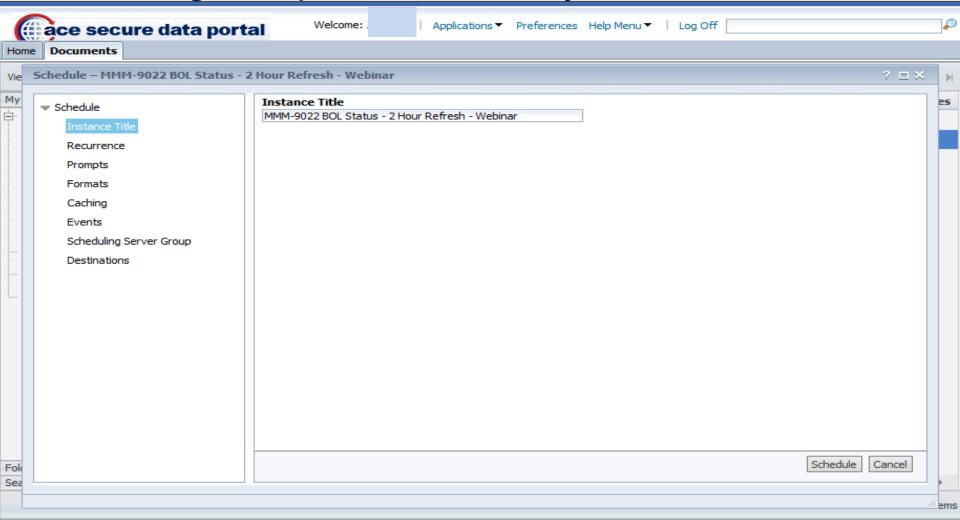






(Cont'd)

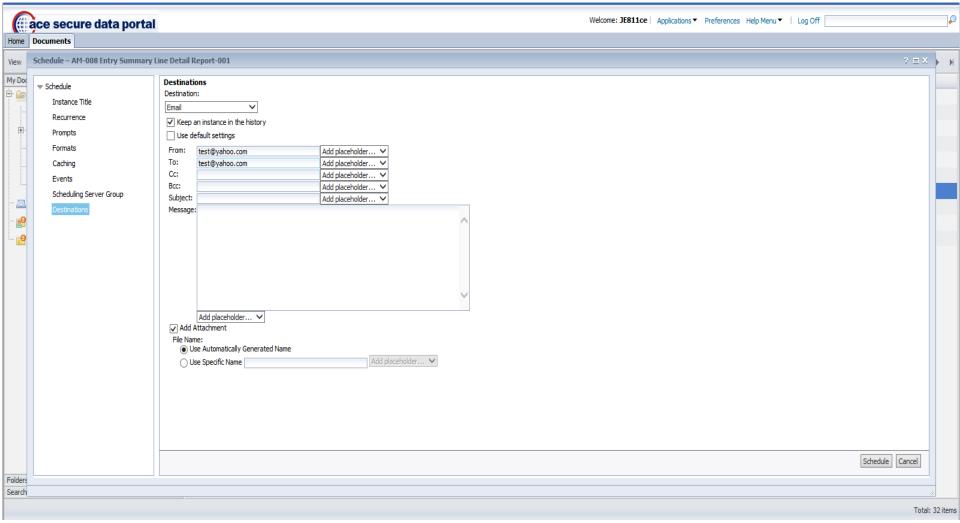
Scheduling a Report from the "My Favorites" Panel







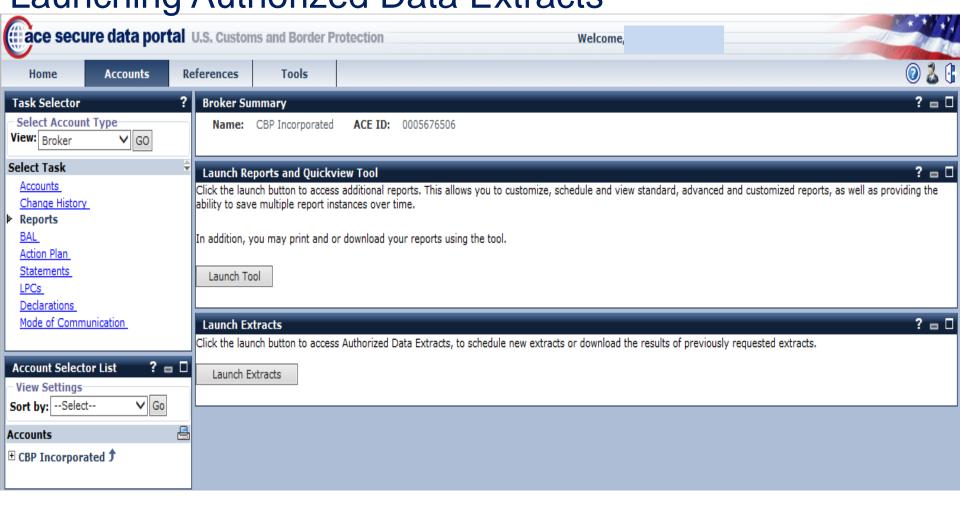
ACE Reports Emailing a Scheduled Report







ACE Secure Data Portal Launching Authorized Data Extracts

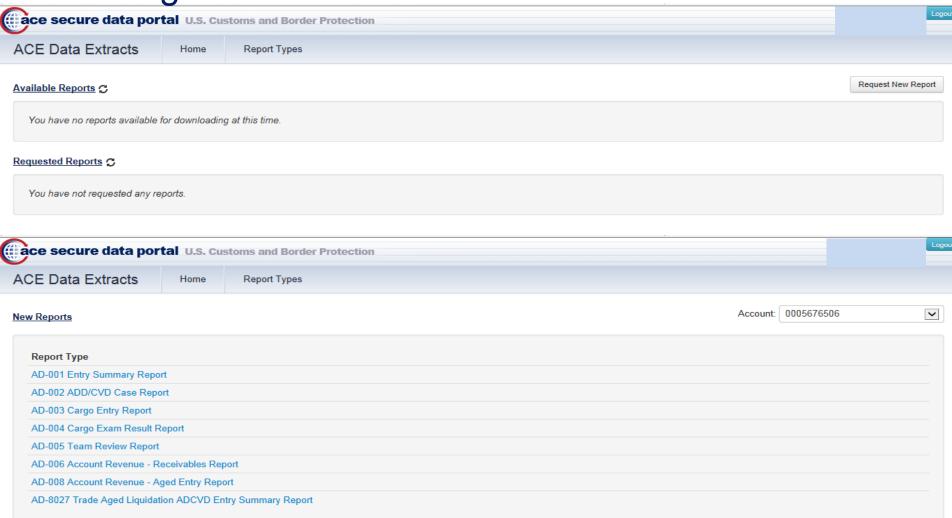






(Cont'd)

ACE Secure Data Portal Launching Authorized Data Extracts







(Cont'd)

ACE Secure Data Portal Launching Authorized Data Extracts

ace secure data portal U.S. Customs and Border Protection													Lo
ACE Data Extracts	Home	Report Types											
New Report Request: AD-001 Entry Summary Report											Account: 0005676506		
* Enter Description for Report													
Include All Brokers	✓			Select from all a	vailable Brokers								
* Include Selected Broker Code(s):	<broker search=""></broker>	·											
Include All Importers	✓			Select from all a	vailable Importers								
* Include Selected Importer Number(s):	<importer search<="" td=""><td>h></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></importer>	h>											
Include Entries with no Entry Date:													
* Entry Report Creation Date (Begin):													
* Entry Report Creation Date (End):													
* Entry Report Entry Date (Begin):													
* Entry Report Entry Date (End):													
	Create Report F	Request											
Back													





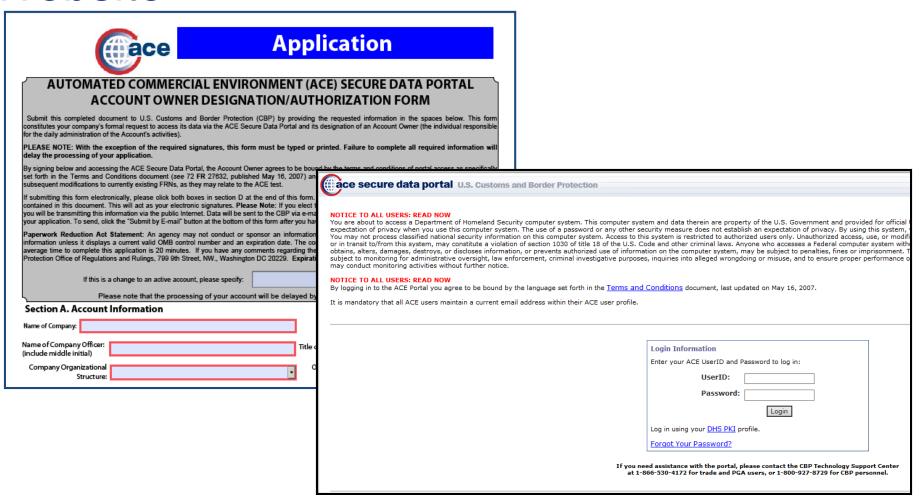
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ACE Secure Data Portal Application and Website

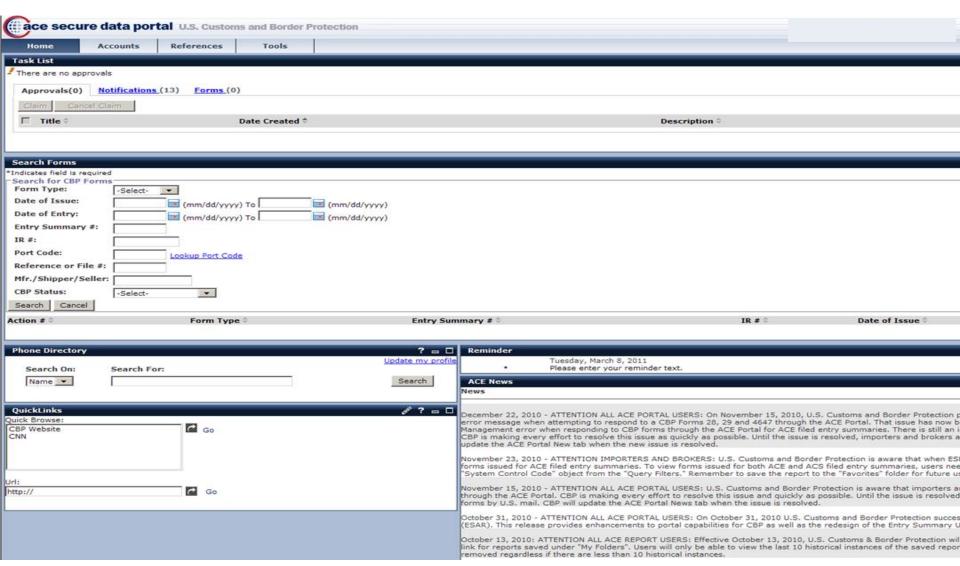


https://ACE.CBP.DHS.GOV





ACE Secure Data Portal Home Tab







ACE Secure Data Portal Entry Summary CBP Forms

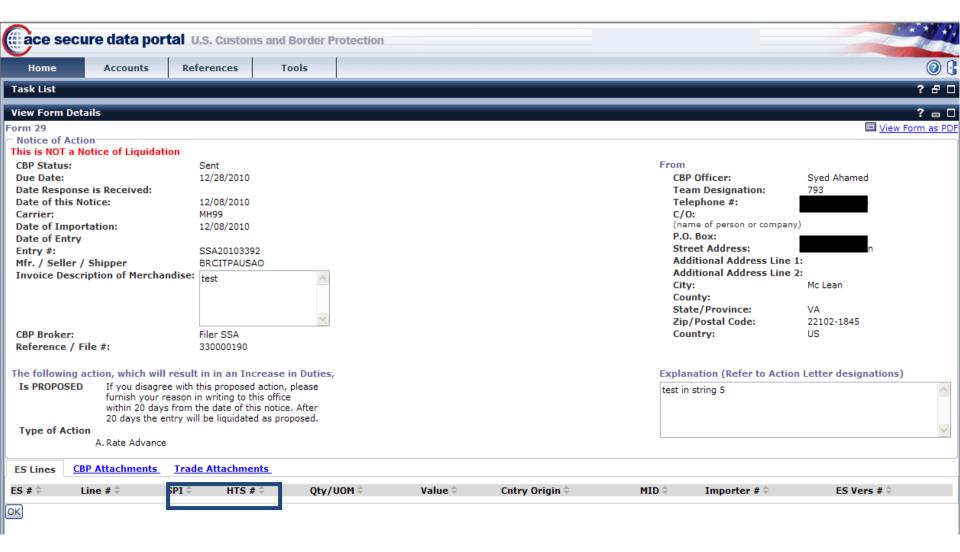


- Management of CBP Forms 28, 29, 4647
 - "Documents required" status messages received via ABI:
 - UC1 Electronic invoice
 - UC2 Entry summary package
 - UC3 Other specific document





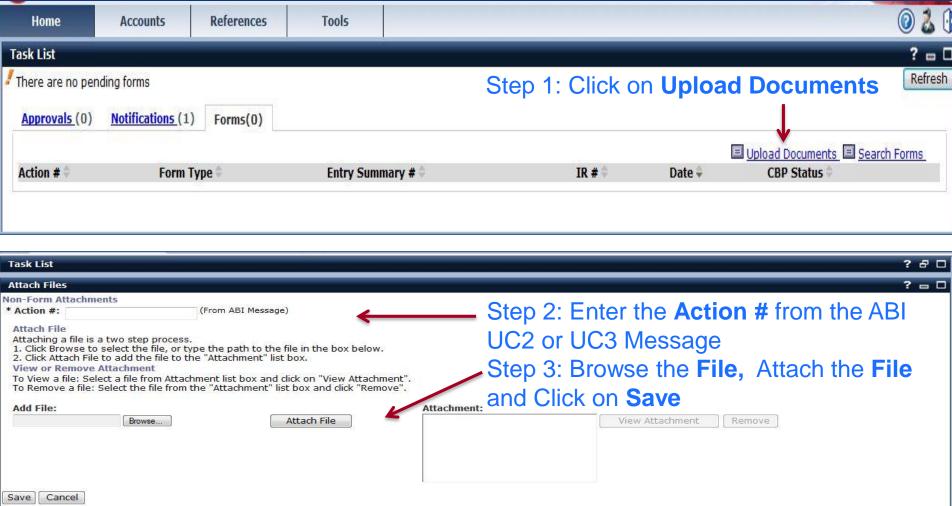
ACE Secure Data Portal CBP Form 29







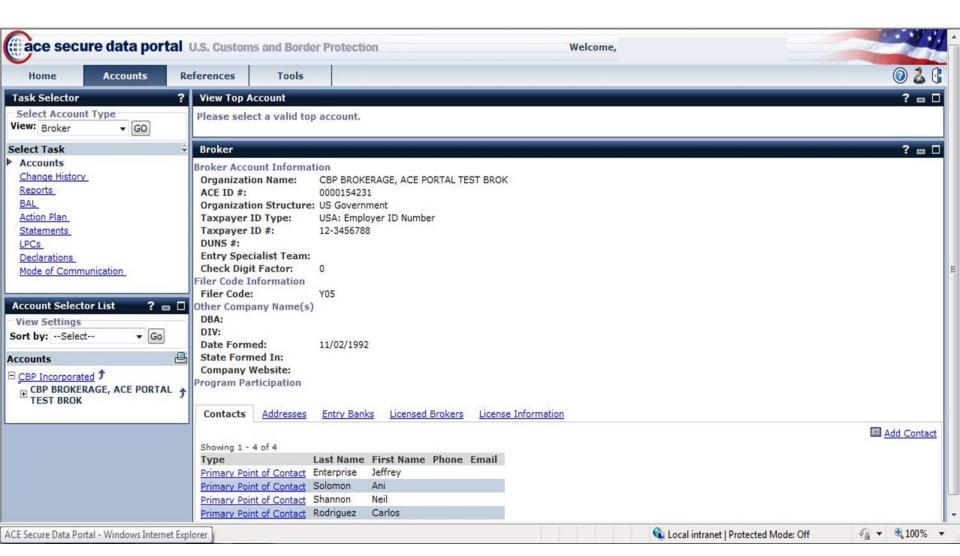
ACE Secure Data Portal Uploading Documents







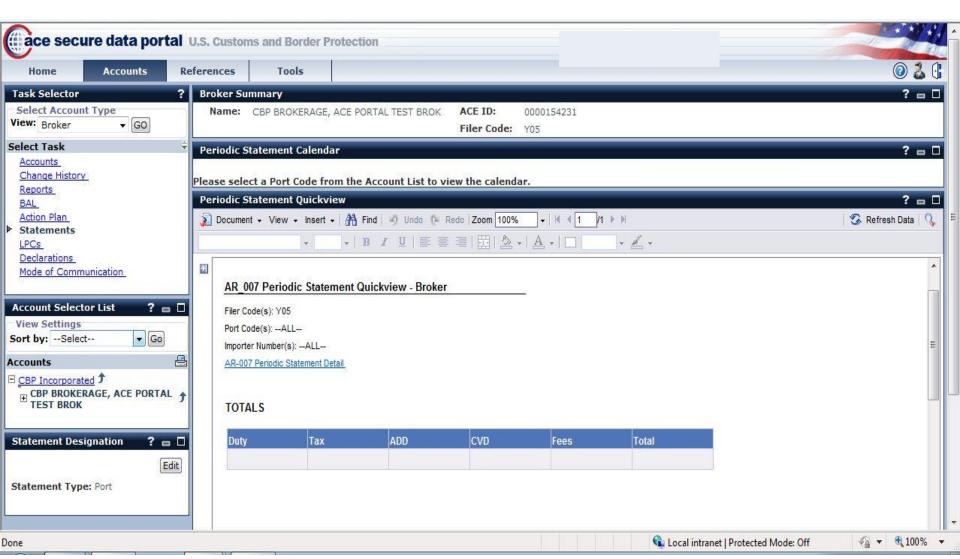
ACE Secure Data Portal Accounts Tab







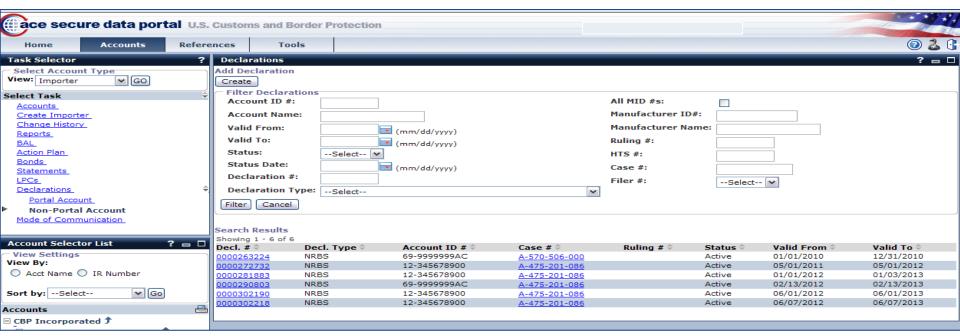
ACE Secure Data Portal Statements







ACE Secure Data Portal - Blanket Declarations for ACE Entry Summary Filing

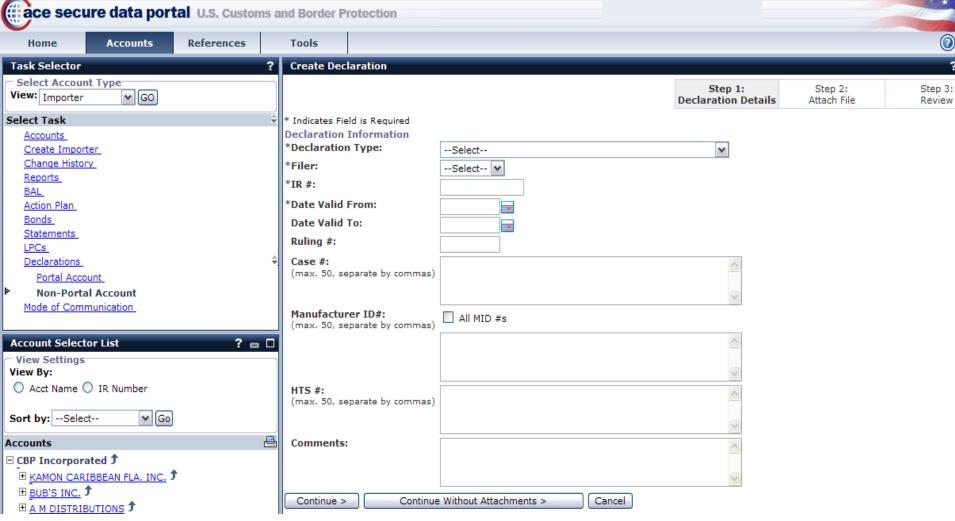


- Provide Nationwide CBP visibility to:
 - Affidavits of Manufacturer
 - Importer Certifying Statements
 - Non-Reimbursement Blanket Statements (Antidumping/Countervailing Duty)
 - North American Free Trade Agreement (NAFTA) Certificates of Origin





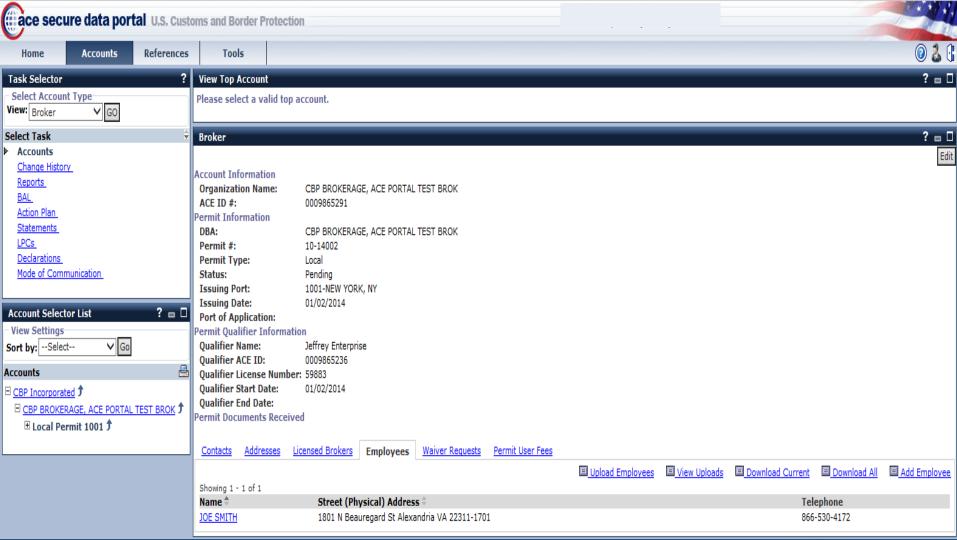
ACE Secure Data Portal Create Declaration Record







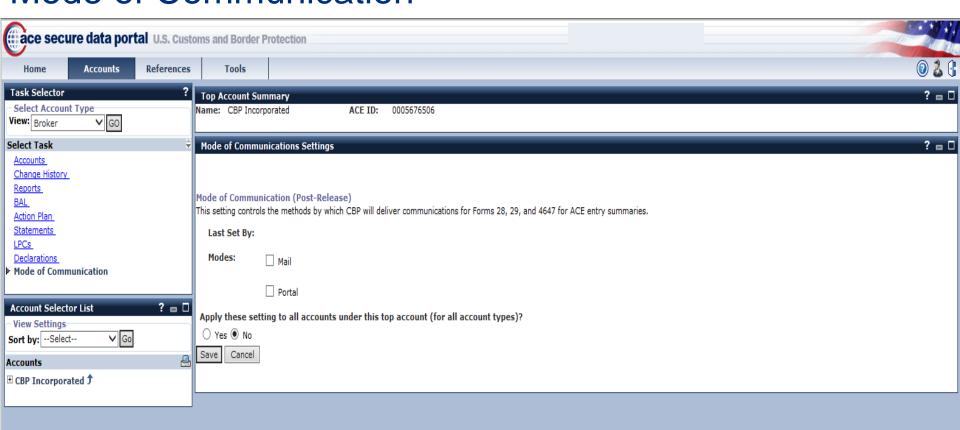
ACE Secure Data Portal Broker Employee Data Upload







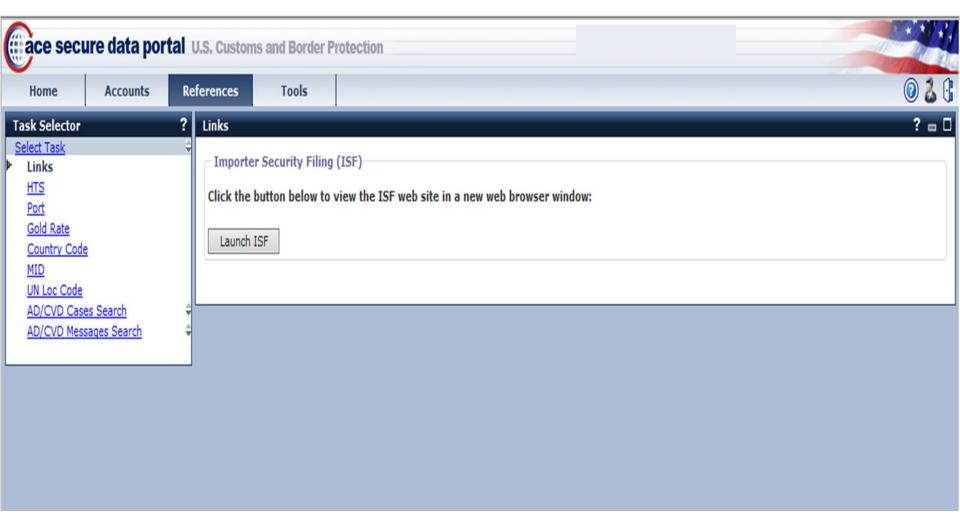
ACE Secure Data Portal Mode of Communication







ACE Secure Data Portal ISF Module

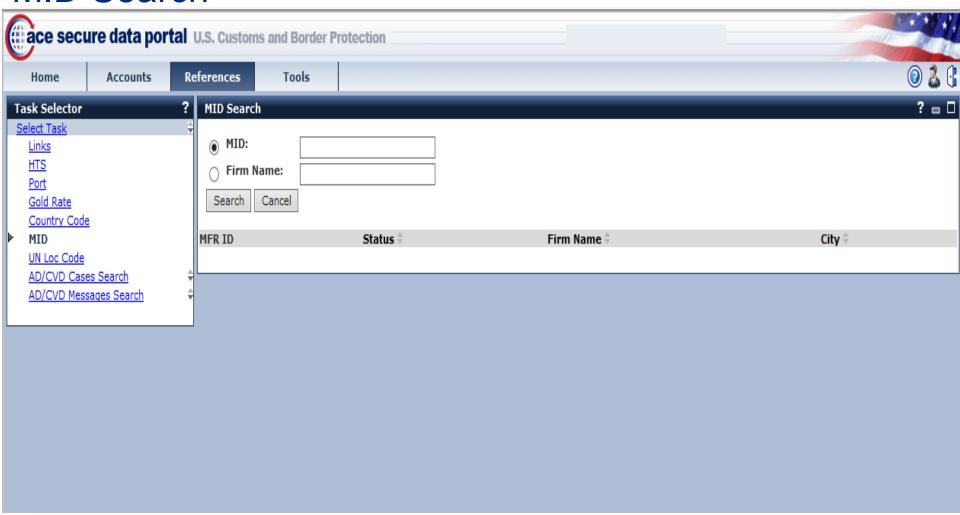






ACE Secure Data Portal

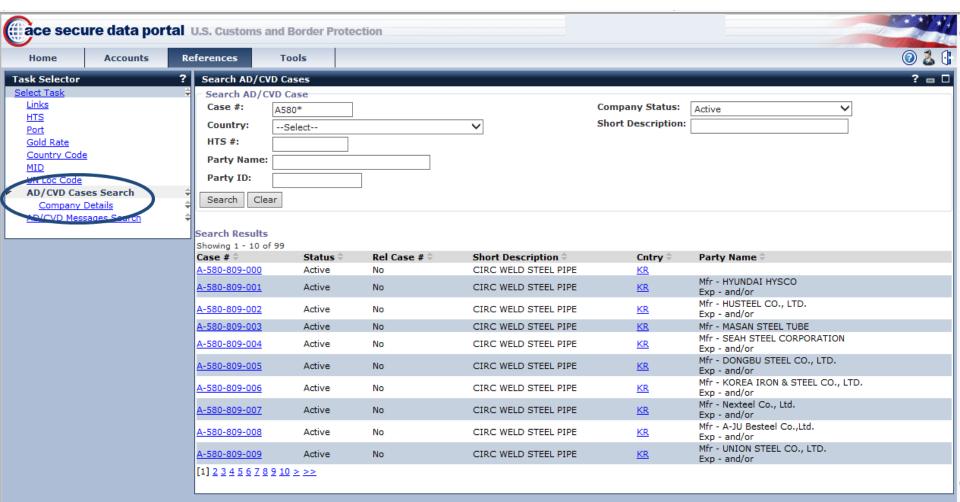
MID Search







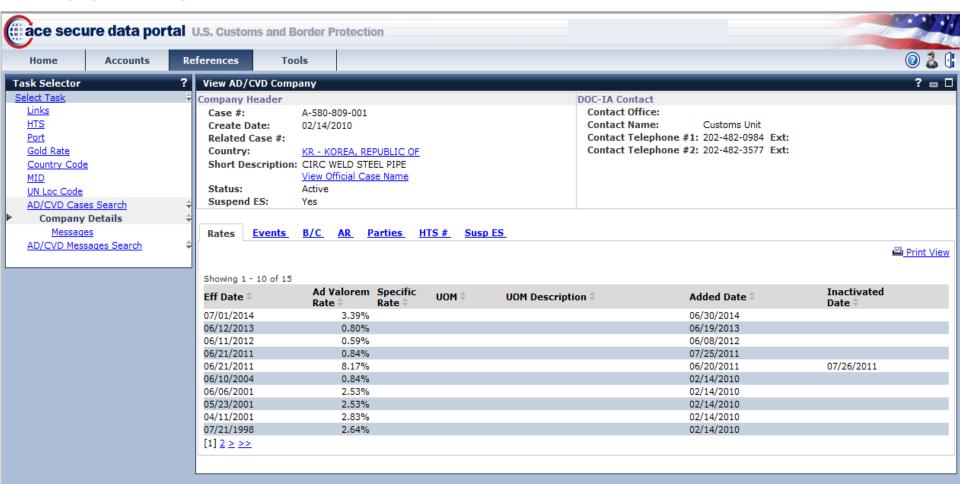
ACE Secure Data Portal AD/CVD Case Search Results







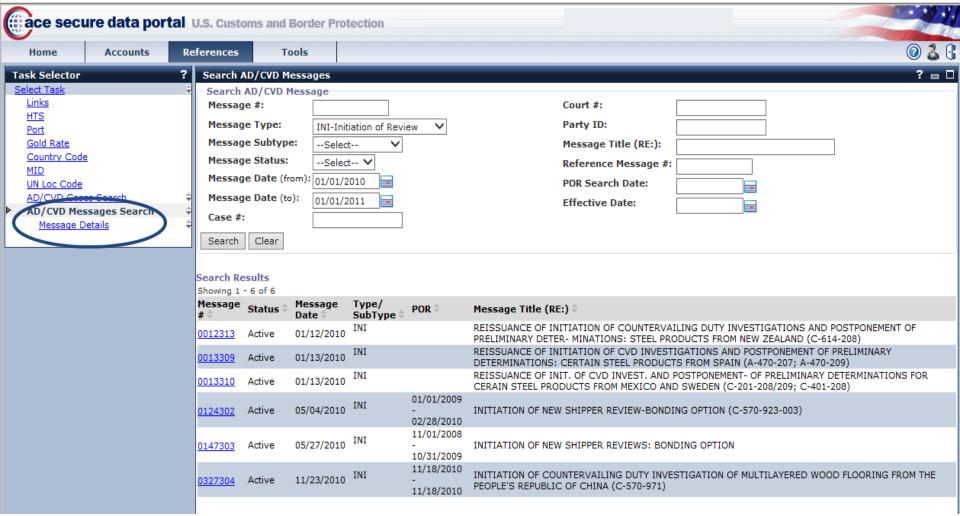
ACE Secure Data Portal AD/CVD Case Information







ACE Secure Data Portal AD/CVD Message Search Results







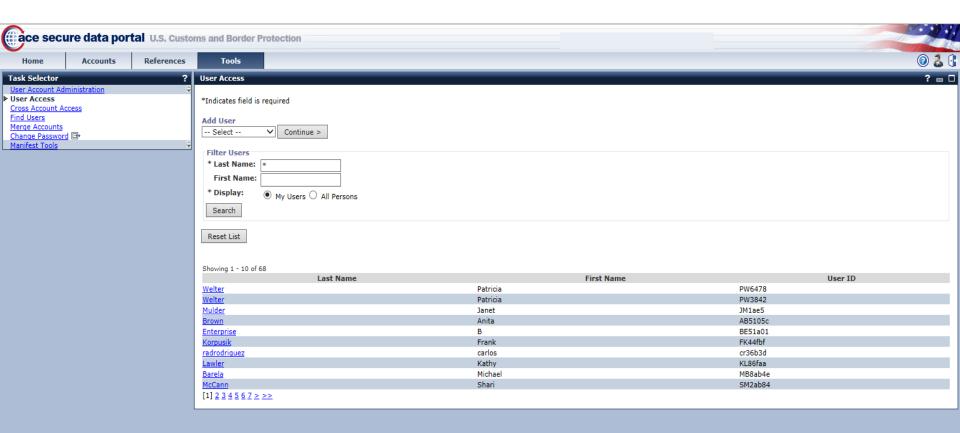
ACE Secure Data Portal AD/CVD Message







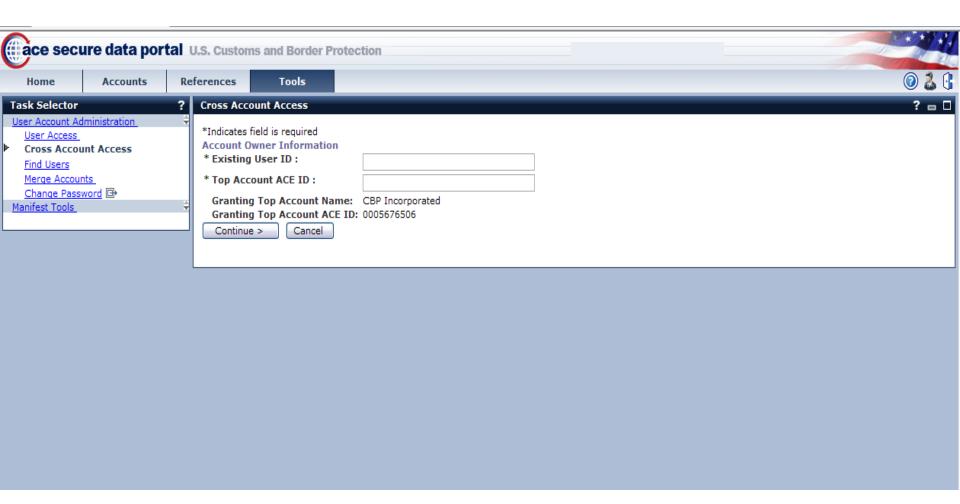
ACE Secure Data Portal User Access







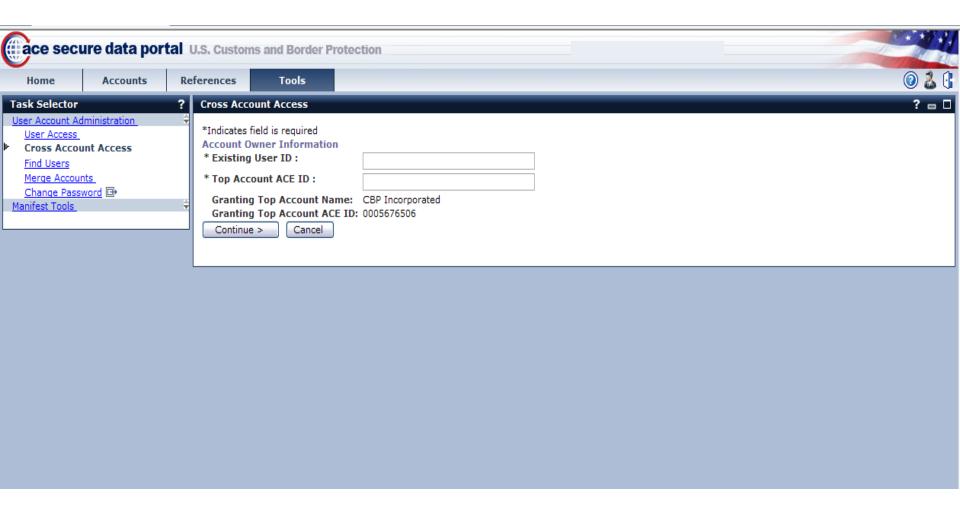
ACE Secure Data Portal Cross Account Access







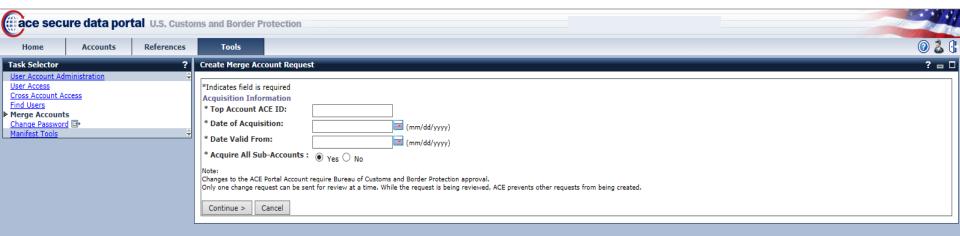
ACE Secure Data Portal Cross Account Access







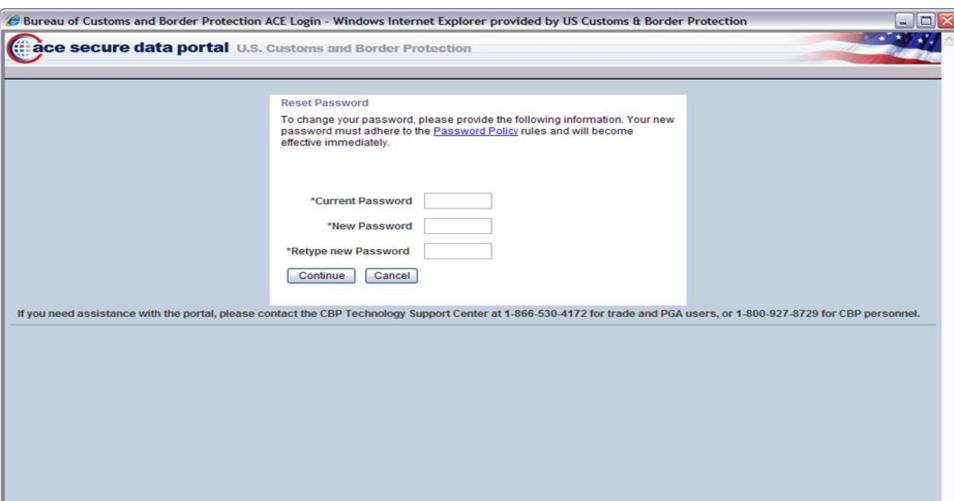
ACE Secure Data Portal Merge Accounts







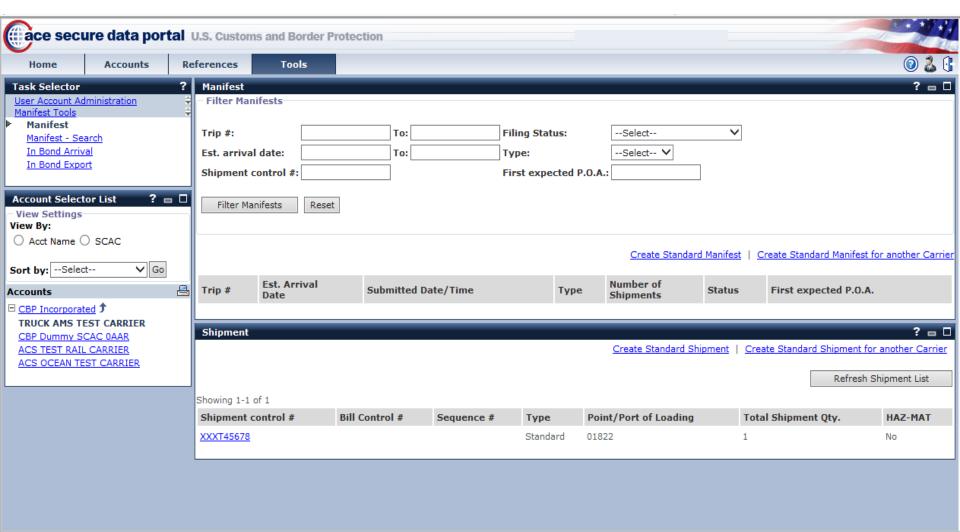
ACE Secure Data Portal Change Password







ACE Secure Data Portal Manifest Screen







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CBP.gov ACE Reports Training Resources



- The following ACE Reports training resources are available at CBP.gov
 - Updated ACE Reports User Guide
 http://www.cbp.gov/sites/default/files/documents/ace_report_user.pdf
 - Updated ACE Data Extracts Quick Reference Guide http://www.cbp.gov/sites/default/files/documents/ace_qrg.pdf





Sign Up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

What is the Cargo Systems Messaging Service (CSMS)?

- CSMS is a subscription-based broadcast message system for users of CBP automated commercial trade systems
- CSMS subscribers will receive email messages with the latest news and information from CBP about ACE and other automated systems
- Messages include information on all commercial systems, including truck e-Manifest, air manifest, rail manifest, ocean manifest, and Automated Broker Interface (ABI)

CSMS offers subscribers two ways to get information:

- 1. Messages e-mailed directly to subscribers
- 2. Messages also stored on a searchable database, accessible via CBP.gov

Subscribe for CSMS messages

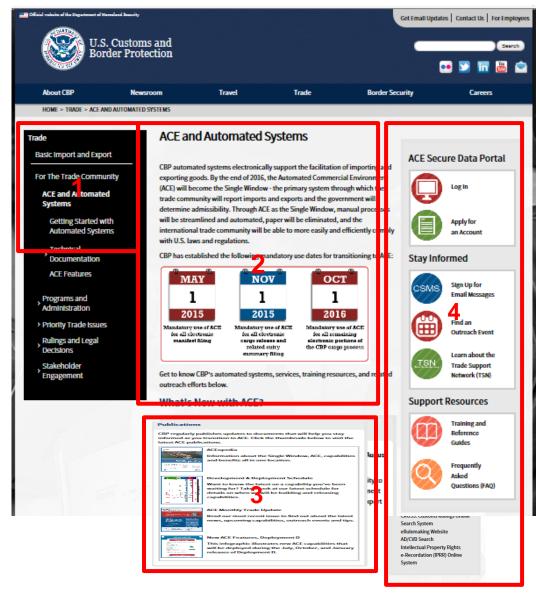
https://public.govdelivery.com/accounts/USDHSCBP/subscriber/new?pop=t&qsp=938

Visit the CSMS home page to search for messages

http://apps.cbp.gov/csms/csms.asp?display_page=1







WWW.CBP.GOV/ACE

- 1. Left hand navigation:
 - Getting started
 - Technical Docs like CATAIR, IGs, etc.
 - ACE Features links to more detail on ACE
- Middle column updated with latest news/headlines
- 3. Gray box at bottom:
 - Always on the main page
 - Links to ACEopedia,
 Schedule, Events
 Calendar
- 4. Right hand navigation:
 - ACE portal link
 - CSMS
 - Training





WWW.CBP.GOV/ACEOUTREACH

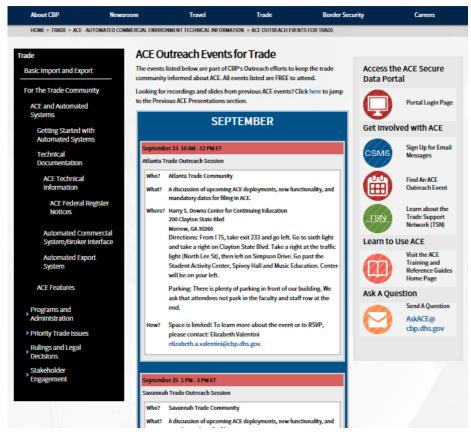
New page that lists CBP public outreach sessions on ACE

This page is updated regularly as events are

scheduled

 Includes info on location, registration (if required) and how to attend each event

- After events we will post:
 - Webinar recordings
 - Presentations, materials used







Online ACE Resources



Complete an ACE Portal Application

The application to request your free ACE Portal account can be found on CBP.gov

http://www.cbp.gov/sites/default/files/documents/ace_portal_app_2013114.pdf



Learn to Use ACE

Access web-based training courses online http://nemo.cbp.gov/ace_online



Sign up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

CSMS is a subscription-based broadcast message system for users of CBP automated commercial trade systems

http://apps.cbp.gov/csms/

To find additional information and resources, visit the ACE Home Page www.cbp.gov/ace

- CBP Automated Systems
- Training and Reference Guides
- Getting Started with ACE
- Technical Documentation





ACE Support

- Contact the CBP Technology Service Desk for support and troubleshooting issues:
 - Dial (866) 530-4172, or
 - e-mail <u>cbp.technology.service.desk@cbp.dhs.gov</u> or <u>ACE.Support@cbp.dhs.gov</u>
- General ACE questions may be sent to: askACE@cbp.dhs.gov





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Question and Answer Session

For more information, visit our Frequently Asked Questions page: http://www.cbp.gov/trade/automated/ace-faq



